

<p><b>DISTRICT COURT, CITY AND COUNTY OF DENVER, STATE OF COLORADO</b>          1437 Bannock Street          Denver, Colorado 80202</p>	
<p><b>Plaintiffs:</b>          ROSS BERMAN, JASON H. KARP, IMJ I LLC, a Delaware limited liability company, RACHEL FARBER REVOCABLE TRUST, STEPHEN FARBER REVOCABLE TRUST, AND RED CLOUD CAPITAL, LLC, a Connecticut limited liability company,</p> <p>v.</p> <p><b>Defendants:</b>          BELLROCK BRANDS INC., a British Columbia corporation, BRB DB HOLDINGS, INC., a Delaware corporation, BRB MARY'S HOLDINGS CORP., a Delaware corporation, DIXIE BRANDS (USA) INC., a Delaware corporation, MARY'S OPERATIONS, LLC, a Colorado limited liability company, MARY'S PETS, LLC, a Colorado limited liability company, MARY'S NUTRITIONALS, LLC, a Colorado limited liability company, DB FINANCE NEVADA, LLC, a Nevada limited liability company, and DB OKLAHOMA, LLC, a Colorado limited liability company.</p>	<p><b>▲ COURT USE ONLY ▲</b></p> <p>Case Number: 2024CV30763</p> <p>Division/Courtroom:</p>
<p><b>CLAIM FORM</b></p>	

The undersigned Claimant hereby asserts a claim against one of the above-captioned Defendants (also known as "Receivership Defendants") as follows:

1. Amount of Claim as it existed on March 25, 2024.

Claim is asserted against: Bellrock Brands Inc. <sup>all additional defendants, & all subsidiary</sup> or affiliated entities

Actual damages: \$ 50,000

Consequential and other damages, if any: \$ \_\_\_\_\_

Interest, if any: \$ 33,106.44

Attorneys' fees and costs, if any: \$ \_\_\_\_\_

Other: Pro-rata tranche expense for additional year of entity operation \$ 395.67  
TOTAL: \$ 83,502.11

2. The foregoing claim arose on 8/12/23, and is based upon the following events:

Entered into a senior secured convertible promissory note agreement with BR Brands, LLC, now BellRock Brands, Inc. The note was dated 8/12/20, and was in the amount of \$50,000. The note matured on 8/12/23, and no principal or 15% annually compounded interest was paid. Interest is to compound until repayment

**DOCUMENTS SUPPORTING THE CLAIM MUST BE ATTACHED TO THIS CLAIM FORM. IF SUPPORTING DOCUMENTATION IS NOT AVAILABLE, YOU MUST ATTACH AN EXPLANATION OF WHY THE DOCUMENTATION IS UNAVAILABLE.**

3. This claim is (select one):

unsecured; OR,

secured by the following collateral or security:

All assets of BellRock Brands, Inc., subsidiaries, & affiliates.  
It is to be senior secured.

4. If the claim is secured, please identify the location of all collateral:

Please see attached security agreement document.

5. If the claim includes interest, please specify each of the reasons for such interest and the rate thereof (e.g. contract, statute, etc.):

Interest in the senior secured note was 15%, to be compounded annually.

6. The nature and value of any offset or counterclaim (i.e., money or property that you owe Defendants or the Estate, or any claims that Defendants or the Estate may have against you):

N/A

7. If you are currently represented by an attorney, please complete the following:

N/A

\_\_\_\_\_  
Name of Attorney (Please print)

\_\_\_\_\_  
Address (street address, not post-office box)


\_\_\_\_\_  
Telephone Number


\_\_\_\_\_  
Facsimile Number

\_\_\_\_\_  
E-mail Address

**CLAIMANT HEREBY CERTIFIES THAT IT HAS DISMISSED ANY OTHER PENDING SUITS OR PROCEEDINGS IT HAS COMMENCED AGAINST ANY AND ALL RECEIVERSHIP DEFENDANTS, OR ANY OF THEM, OR THE RECEIVERSHIP ESTATE AND THAT IT WILL NOT FILE (OR RE-FILE) ANY SUIT OR PROCEEDING IN ANOTHER FORUM WITHOUT THE RECEIVER'S PERMISSION OR LEAVE OF THIS COURT.**

8. I hereby certify and attest, under the penalty of perjury, that the information contained in the foregoing Claim Form is true and correct:

  
Claimant Signature

BR Ventures I, LLC   
Name of Claimant (Please print)



Address (street address, not post-office box)



Telephone

VIA  
Facsimile

  
E-mail Address

Dated: August 6<sup>th</sup>, 2024.

**IMPORTANT: A FULLY COMPLETED AND SIGNED CLAIM FORM WITH ALL SUPPORTING DOCUMENTATION MUST BE RECEIVED AT THE ADDRESS BELOW NO LATER THAN THE CLAIMS BAR DATE OR UNKNOWN CLAIMANT BAR DATE, AS APPLICABLE. REFER TO THE NOTICE YOU RECEIVED TO DETERMINE THE APPLICABLE CLAIMS BAR DATE OR UNKNOWN CLAIMANT BAR DATE.**

Claim forms submitted by hand delivery, courier, email (as an attachment in portable document format (.pdf)), facsimile or U.S. mail addressed to:

West 4th Holdings, LLC  
c/o Jordan Factor, Esq.  
Allen Vellone Wolf Helfrich & Factor, P.C.  
1600 Stout Street, Suite 1900